

PDR: Report on result of stock issuance

Phat Dat Real Estate Development Corp has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Phat Dat Real Estate Development Corp
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 65,100,000 shares
5. Total value issue : 651,000,000,000 dong
6. Issue date : June 29, 2015
7. Beginning date : July 20, 2015
8. Ending date : August 26, 2015
9. Registration time : from July 20, 2015 to August 12, 2015
10. Payment time : from July 20, 2015 to August 26, 2015
11. Date of share transfer completion: expected in September 2015

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	10,000	65,100,000	43,493,340	43,493,340	193	193	0	21,606,660	66.81%

Unsold & fractional shares	10,000	21,606,660	21,606,660	21,606,660	22	22	-	-	33.19%
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V. Result in sum:

1. Total distributed volume: **65,100,000 shares** (73.26% of total issued volume).
2. Total proceeds from the offering : VND651,000,000,000
3. Total cost : VND319,700,000
4. Total net revenue after the offering: VND651,000,000,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
	Total owner's capital	2,018,099,710	100.00%
1	Founding shareholders	-	-
2	Shareholders owning over 5% of voting shares	1,330,678,250	65.94%
3	Shareholders owning from 1% to 5% of voting shares	404,258,250	20.03%
4	Shareholders owning under 1% of voting shares	283,163,210	14.03%
	In which:		
	- The State	-	-
	- Foreign investors	269,391,170	13.35%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Mr. Nguyen Van Dat	120,977,825	59.95%
2	Viet Nam Enterprise Investment Limited	12,090,000	5.99%